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重慶長安民生物流股份有限公司

ChanganMinsheng APLL Logistics Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 08217)

**VOLUNTARY ANNOUNCEMENT
APPROVAL BY THE CSRC
FOR THE PROPOSED TRANSFER OF LISTING
FROM THE GROWTH ENTERPRISE MARKET
TO THE MAIN BOARD OF THE STOCK EXCHANGE OF
HONG KONG LIMITED**

The Company is pleased to announce that the Company has recently received a letter dated 25 September 2012 from the CSRC that approved the Company's application for the Transfer of Listing.

The Company would like to emphasize that the Transfer of Listing is still subject to, among other things, the approval of the Stock Exchange. There is no assurance that such approval will be obtained. Shareholders and potential investors should be aware that the Company may or may not proceed with the Transfer of Listing. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Transfer of Listing.

Reference is made to the circular of the Company dated 13 May 2011 (the "Circular") for renewing and extending the validity period of the resolutions regarding the proposed Transfer of Listing. Capitalised terms used in this announcement shall have the same meanings as those used in the Circular unless otherwise stated.

The Company is pleased to announce that the Company has recently received a letter dated 25 September 2012 from the China Securities Regulatory Commission ("CSRC") that approved the Company's application for the Transfer of Listing.

Warning: The Company would like to emphasize that the Transfer of Listing is still subject to, among other things, the approval of the Stock Exchange. There is no assurance that such approval will be obtained. Shareholders and potential investors should be aware that the Company may or may not proceed with the Transfer of Listing. Shareholders and potential investors are advised to exercise caution when dealing in the H Shares.

Further announcement(s) will be made by the Company to keep the Shareholders and potential investors informed of the progress of the Transfer of Listing.

By Order of the Board
ChanganMinsheng APLL Logistics Co., Ltd.
Executive Director
Zhu Minghui

Chongqing, the PRC, 12 October 2012

As at the date of this announcement, the board of directors of the Company comprises: (1) Mr. Zhang Lungang, Mr. Gao Peizheng, Mr. Lu Xiaozhong, Mr. Zhu Minghui and Mr. William K Villalon as the Executive Directors; (2) Mr. Lu Guoji, Ms. Vanessa Lau Man Yee, Mr. Li Ming, Mr. Wu Xiaohua, Mr. Zhou Zhengli and Mr. Danny Goh Yan Nan as the Non-executive directors; (3) Mr. Peng Qifa, Mr. Chong Teck Sin and Mr. Poon Chiu Kwok as the Independent non-executive directors.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the pages of "Latest Company Announcements" on the GEM website at <http://www.hkgem.com> for at least 7 days from the date of its posting.

** For identification purpose only*